



SpencerFane®

## Andrew Peskoe

Partner

### Contact

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## Overview

**Andy Peskoe focuses his practice on the representation of private and public emerging growth companies and venture capital and private equity funds in domestic and international transactions, providing comprehensive guidance on efficient and beneficial deal structuring. He advises clients on mergers and acquisitions, equity and debt financings, technology transfer and licensing matters, and complex financing transactions, including leveraged buyouts and growth equity investments.**

With a broad transactional background, Andy regularly counsels strategic investors, founders, and management teams in a range of industries, including new media, technology, financial services, food and hospitality, logistics, investment management, communications, biotechnology, and consumer products. His clients benefit from his deep understanding of market dynamics and investor expectations, particularly in high-growth and innovation-driven sectors.

In addition to transactional work, Andy provides general corporate counsel to companies, individuals, and nonprofit organizations, supporting their business development and governance needs throughout all stages of growth.

Andy is a sought-after thought leader across diverse legal and business communities, frequently presenting at industry events where topics span domestic and international transactions, finance, entrepreneurship, technology, and food and hospitality. He notably holds board positions for multiple holding companies, where he guides financial strategy and growth in alignment with shareholder interests.

## Education

- Harvard Law School (J.D.), *cum laude*
- Harvard University (A.B.), *magna cum laude*

## Bar Admissions

- New York

## Community Involvement

- Culinary Institute of America, Society of Fellows, 2015–present
- Turnaround for Children, Board of Directors, 2003–2023

## Distinctions

- *New York Metro Super Lawyers*, 2006–2024

## Memberships

- Mosaic Microsystems Holdings Corp., Board of Directors, 2018–present
- Maniv Mobility LP for Funds I & II, Board of Advisors, 2016–present
- Overture Hospitality Capital I, LP, Board of Advisors, 2013–present
- Noma Holding ApS (Denmark), Board of Directors, 2013–present
- More Ventures, Inc., for Funds I, II, & III, Board of Advisors, 2007–present
- Momofuku Holdings LLC, Board of Managers, 2013–2016
- CVC, Inc., Board of Directors, 1990–2001

## Presentations and Publications

- “2025 Financial Literacy Workshop for Women,” James Beard Foundation, New York City, January 2025
- “Outlook for Asian Economies in Light of International Trade Tensions,” AlliotGlobalAlliance Ho Chi Minh City, Vietnam, November 2024
- [“The Path to Landing Your Dream Deal,” CREATE Investment Summit, Nashville, October 2024](#)
- [“Investor and Deal Maker Perspectives,” James Beard Foundation Financial Literacy Workshop for Women, New York City, January 2024](#)
- “Funding Your Growth: Leading Funding Strategies & Structures for Brand Growth,” National Restaurantology Summit, Salt Lake City, September 2023
- “Investing in the Future of Food,” Restaurant Finance & Development Conference/Food On Demand Conference, Las Vegas, May 2022 and 2023
- “Capitalizing on the Newly Digitized Customer,” Restaurant Finance & Development Conference/Food On Demand Conference, Las Vegas, November 2021
- “What’s Cooking in Food & Hospitality,” Captains of Industry, New York City
- “Is New York Ready for the Electronic Car?” TiE Global, New York City
- BMO’s 14th Annual Farm to Market Conference, New York City
- New IPO Transitional Models, New York Stock Exchange, New York City
- USI World Trade Center Tech Roadshow, New York City
- Susquehanna Growth Equity Conference, Atlantic City, New Jersey
- Innovation Bridge Program, Merage Institute, Irvine, California
- NYC Restaurant Technology Summit, New York City
- USI Women Entrepreneur Summit, New York City
- W.I.S.E. Restaurant Entrepreneurs Summit, Chicago

## Related Experience

- Represented a private equity group in spinoff from a money-center bank and in the purchase of portfolio control investments.
- Represented several television celebrities and celebrity chefs in business development, expansion, joint venture, and financing transactions.
- Represented a private equity group in successive acquisitions of aerospace operating companies.
- Represented a founder and financial technology company in successful rounds of venture investment from \$4 million through \$250 million, and an eventual sale for \$700 million.
- Represented a medical services company in a roll-up of strategic businesses and successive rounds of venture investment.
- Represented founders and the affiliated companies operating multiple concept restaurant chains in a successful roll-up and private equity recapitalization.
- Represented an Indian strategic investor in successful control investment in a U.S. public company.
- Represented a private European conglomerate in acquisition of \$450 million U.S. manufacturing operation.
- Represented the management team in successful LBO of business, through subsequent IPO and sale to a strategic investor.
- Represented a health care insurance company in successive investment and acquisition transactions.
- Represented several venture capital funds in numerous early-stage technology investments.
- Represented stockholders of an insurance company in \$70 million sale to public strategic buyer.
- Represented a financial technology company in \$35 million strategic acquisition.
- Represented founders in the sale of a software company to a strategic buyer.
- Represented a private equity fund in the purchase and \$100 million sale of a sports equipment maker.
- Represented a financial technology investment fund in a control acquisition of a specialty debt finance company.
- Represented a financial technology company in a successful auction of a minority stake owned by a bankrupt partner.
- Represented a merchant bank in successive venture investments in a music device company.
- Represented a music label/aggregator in successive rounds of venture investments.
- Represented a private equity fund in the purchase and \$100 million sale of a media placement and advertising firm.