



SpencerFane®

## Strategic Trust Planning and Administration – Beyond the Basics

Spencer Fane attorney [Serena O'Neil](#) will present for Minnesota CLE's upcoming webinar covering sophisticated estate planning techniques centered on trust-based planning for higher net worth clients.

Titled "Selecting the Right Trust for Your Client: A Scenario-Based Discussion," Serena will discuss the trust selection process, including how to handle complex estates and unique assets. She will explain the different types of trusts, trust implementation, and the importance of protecting one's assets.

Serena will also provide scenarios of advanced-level trust planning and address common mistakes to avoid.

**Date/Time:** August 12, 2021 | 8:55am-4:25pm

**Platform:** Virtual

**Cost:** \$245-\$295 (fee varies based on registration type)

To learn more and register, please click [here](#).