

Spencer Fane®

Spencer Fane Team Joins Panel at Scottsdale Founders Forum

Spencer Fane attorneys <u>Mike Patterson</u> and <u>Samuel DiPietro</u> spoke at the Fall 2024 Scottsdale Founders Forum in Arizona on November 21.

Entering its third year, this biannual event provides excellent opportunities for Arizona business owners to network and gain invaluable insights into the exit planning process. The forum's programming centers on maximizing value, safeguarding founders' legacies, and ensuring smooth transitions for families, organizations, and the community. Mike and Samuel harnessed their extensive mergers and acquisitions and estate planning experience for their panel, educating the audience on important legal documents and strategies that facilitate high-stakes deals and protect wealth.

At Spencer Fane, Mike helps businesses navigate corporate, compliance, and securities matters. He has extensive experience in domestic and international mergers and acquisitions, joint ventures, strategic alliances, equity and debt offerings, foreign direct investment, distribution, agency and licensing matters, and market entry strategies. Samuel collaborates with families and their advisers to create customized estate plans that consider the specific needs of each family, ensuring the protection and seamless transfer of wealth.

Learn more about the Scottsdale Founders Forum here.