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Kelly Mooney Talks Lessons on Corporate Transparency Act Reporting at KCEPS Annual Symposium

Spencer Fane attorney Kelly Mooney recently offered practical tips for compliance with the Corporate Transparency Act (CTA) at the 43rd Annual Kansas City Estate Planning Symposium on April 26 in Overland Park, Kansas.

During her presentation, The Corporate Transparency Act in 2024: How It Started and How It's Going Now; Practical Tips Following Initial Implementation, Kelly examines lessons learned in the first four months since the CTA's beneficial ownership information reporting went into effect.

Described as the Midwest's leading estate planning event, the Kansas City Estate Planning Symposium featured top speakers presenting up-to-date information on topics of relevance to every estate planning practitioner.

At Spencer Fane, Kelly provides clients with focused counsel on all matters related to federal taxation, with an understanding that tax issues impact virtually every aspect of business, investment, and personal wealth management. She works collaboratively with attorneys in other practice groups to structure transactions that comply with federal tax law, offer tax relief when applicable, and provide tax-efficient results for her clients.